

From: EcoDC Holding AB (publ) (the "**Issuer**")

To: Nordic Trustee & Agency AB (publ) (the "**Agent**")

Holders of the Issuer's senior unsecured floating rate bonds 2024/2027 with ISIN SE0023111695 (the "**Bonds**")

Dated: 21 September 2026

Call Option Notice

Dear Madams and Sirs,

We refer to the terms and conditions of the Bonds, dated 24 September 2024 (the "**Terms and Conditions**"). Terms defined in the Terms and Conditions have the same meaning in this notice unless given a different meaning herein.

We hereby give you notice that the Issuer is exercising its right to redeem all outstanding Bonds in full on 15 October 2026 (the "**Redemption Date**"), in accordance with Clause 9.3 (*Voluntary total redemption (call option)*) of the Terms and Conditions.

The redemption amount for each Bond shall be the applicable call option amount (being 101.425 per cent. of the Nominal Amount), plus accrued but unpaid Interest, and the redemption amount will be paid to the Bondholders holding Bonds on the applicable Record Date (being 8 October 2026).

The Issuer's obligation to redeem the Bonds on the Redemption Date is conditional upon the successful issue prior to the Record Date of the Issuer's maximum up to SEK 4,000,000,000 senior unsecured floating rate bonds (the "**New Bonds**"), as well as disbursement of the net proceeds from the issue of the New Bonds (the "**Financing Condition**"). The redemption of the Bonds as described herein, and the giving of this notice, is subject to and conditional upon the satisfaction of the Financing Condition, and the Issuer shall not, and shall have no obligation to, redeem the Bonds pursuant to this notice unless the Financing Condition has been satisfied or waived prior to the Record Date.

The Issuer shall inform the Agent and the Bondholders by way of press release no later than the day prior to the Record Date if the Financing Condition is, or will not be, satisfied or waived by the Issuer. If the Financing Condition is not satisfied or waived by the Issuer prior to the Record Date, the Bonds will remain outstanding and Interest will continue to accrue in accordance with the Terms and Conditions.

Subject to the above, the Bonds will be de-listed from the corporate bond list of Nasdaq Stockholm in connection with the Redemption Date.

This notice is irrevocable (but is for the avoidance of doubt conditional upon the Financing Condition being met or waived) and shall be governed by Swedish law.

Yours faithfully

EcoDC Holding AB (publ)